

LOYAL equipments limited.

ASME STAMP

AUTHORISED COMPANY



(Formerly known as Loyal Equipments Private Limited)
Registered Office & Works: Block no. 35/1-2-3-4, Village: Zak,
Ta: Dahegam. Tel.: +91 2718 247236 Fax: +91 2716 269033
E-mail: info@loyalequipments.com, www.loyalequipments.com
CIN NO. U29190GJ2007PLC050607

Date: 17.10.2017

To,

The Compliance Department, B.S.E. Ltd., P.J. Towers, Dalal Street, Fort, Mumbai-400 001, Maharashtra, India.

(Ref.: Loyal Equipments Limited, Scrip Code: 539227, Security ID: LOYAL)

Sub.: Submission under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements)

Regulations, 2015 for the quarter ended 30th September, 2017.

Dear Sir/Madam,

In terms of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that there is no deviation and variation in the use of the proceeds from the object. Although the proceeds of the issue were fully utilized as on September 30, 2017 as stated in Prospectus dated June 28, 2015.

You are requested to kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For LOYAL EQUIPMENTS LIMITED

ALKESH RAMESHCHANDRA PATER (MANAGING DIRECTOR)

(DIN-02672297)

Place - Dahegam